

Need inspiration for your CPD statements?

Relevance to role

As a paraplanner, The Big Day Out directly addressed the technical, paraplanning and practical aspects of my daily work. The technical sessions provided real-world scenarios that mirror the cases I work on, while the discussions on AI adoption and future trends help me prepare for changes in how we deliver paraplanning services. The peer networking and knowledge-sharing opportunities allowed me to benchmark my processes against industry best practice and identify areas for improvement in my own workflows.

Reflections

The interactive format encouraged deeper engagement with the material. The scenario sessions reinforced the importance of thorough technical analysis, particularly around IHT planning in light of recent legislative changes. The discussions on AI and technology highlighted both opportunities and considerations I need to explore within my career and my firm.

I've identified specific workflow improvements to implement and made valuable connections with other paraplanners facing similar challenges. This event has renewed my enthusiasm for the profession and provided practical takeaways I can apply immediately in my role